

KMG MILK FOOD LIMITED

Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T.
ROADVILLAGEMASANADISTT. KURUKSHETRA-136118

Ph.01744-279452 Fax:01744-279453

Website:www.kmgmilkfood.com

E-mail:Compliances.kmg@gmail.comCIN: L15201HR1999PLC034125

To

12.02.2026

TheDepartmentofCorporateServices

BSELimited

PhirozeJeejeebhoyTowers

DalalStreet

Mumbai-400001

**Sub:- Un-Audited Financial Results for the Quarter ended December 31,
2025(Scrip ID:KMG MILK,Scrip Code 519415)**

DearSir/Madam

The Board of Directors of the Company at their Meeting held on Thursday 12th February 2026 at the Registered Office of the Company at 9th Kilometer Stone Pipli To Ambala, VillageMasana, Kurukshetra, Haryana- 136118 commenced at 1.30 pm and concluded at 2.00p.m,the Un-Audited Financial Results of the Company along with Limited Review Report for theQuarter ended on 31st December 2025wereapprovedand adopted.

Accordingly,pursuanttoRegulation33ofSEBIListingObligationandDisclosureRequirements)Regulations, 2015, pleasefind enclosedherewith thefollowing:

- Un-Audited Standalone Financial Results of the Company for Quarter ended December 31st2025
- LimitedReviewReportsissuedbythebytheStatutoryAuditorsoftheCompanyM/s.GauriGoyal& Associates. , Chartered Accountants(FRN:036120N)

The said Financial Results will be released for publishing in the newspapers.

You are requested to take the same on record and acknowledge the receipt.

Thanking you

For M/SKMG MILK FOOD LIMITED

A handwritten signature in black ink, appearing to read 'Basudev Garg', written in a cursive style.

MR. BASUDEV GARG

Director

DIN-00282038

B-2 Friends Colony

West Mathura Road New Delhi-

110065

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors KMG Milk Food Limited

We have reviewed the accompanying statement of unaudited financial results of KMG MILK FOOD LIMITED (the "Company") for the quarter ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

1. This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Karnal

Date: 12.02.2026

UDIN: 26554857LHAJNR2663

For Gauri Goyal & Associates
Chartered Accountants

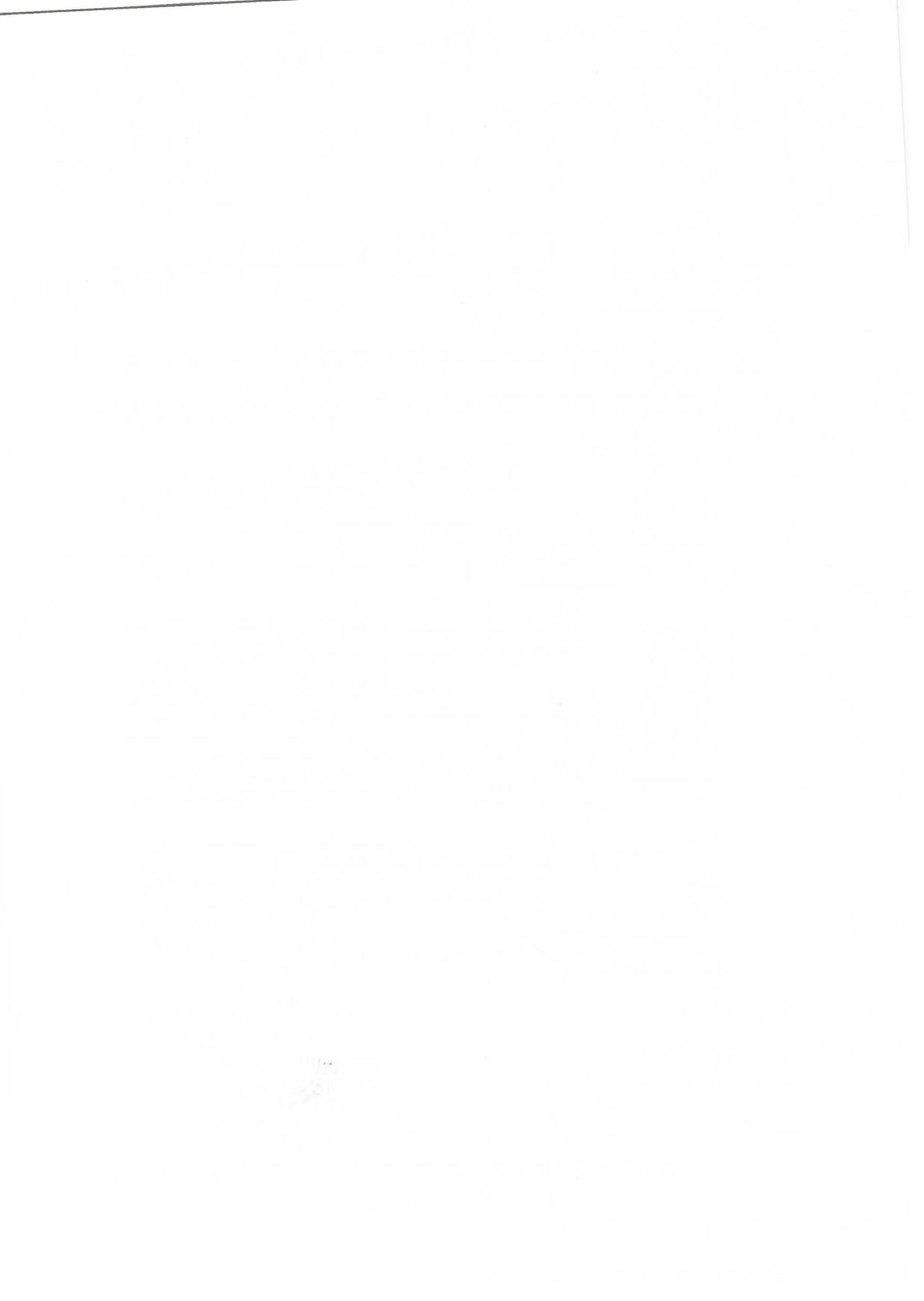

M. No. 554857

M. No. 554857

FRN: 036120N

OFFICE ADDRESS: # 101 1st Floor Sector-12 Main Road, Karnal-132001

Email: cagaurigoyal@gmail.com



KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Standalone Statement of Profit & Loss for the Quarter ended on 31/12/2025

(Amount in lakhs except Earnings Per Share)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2025	30.09.2025	30.06.2025	31.12.2025	31.12.2024	31.03.2025
	(Un-Audited)	Unaudited	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Income from Operations						
(a) Revenue from Operations	41.87	121.50	305.66	469.03	394.50	677.3398
(b) Other Income	22.50	25.50	24.00	72.00	72.00	96.0000
Total Income (1)	64.37	147.00	329.66	541.03	466.50	773.3398
Expenses				0.00	0.00	
(a) Cost of Materials consumed	0.00	0.00	0.00	0.00	274.62	281.1407
(b) Purchase of stock-in-trade	23.96	121.86	249.51	395.33	20.93	135.9324
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	16.85	-16.66	0.50	0.69	68.42	198.3823
(d) Employee benefits expense	20.79	23.39	20.38	64.56	65.09	85.4900
(e) Finance Cost	11.17	11.09	12.36	34.62	35.33	47.8172
(f) Depreciation and amortisation expense	0.00	6.66	0.00	6.66	0.00	13.3163
(g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.71	10.95	8.35	23.01	19.01	56.6969
Total Expenses (2)	76.48	157.29	291.10	524.87	483.40	818.7757
Profit/(Loss) before exceptional items and Tax (1-2)	-12.11	-10.29	38.56	16.16	-16.90	(45.4359)
Exceptional Items	0.00	0.00	0.00	0.00	0.00	-
Profit/(Loss) before Tax (3-4)	-12.11	-10.29	38.56	16.16	-16.90	(45.4359)
Tax expense				0.00	0.00	
Current Year Tax	0.00	0.00	0.00	0.00	0.00	(45.4359)
Current Year expense relating to prior years	0.00	0.00	0.00	0.00	0.00	-
Deferred Tax	0.00	0.00	0.00	0.00	0.00	-
Total Tax Expense (H+II+III)= (6)	0.00	0.00	0.00	0.00	0.00	-
Profit/(Loss) for the Period from Continuing Operations (5-6)	-12.11	-10.29	38.56	16.16	-16.90	-
Profit/(Loss) from Discontinued Operations	0.00	0.00	0.00	0.00	0.00	-
Tax Expenses of Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.2490
Profit/(Loss) from Discontinued Operations (after Tax) (8-9):-	0.00	0.00	0.00	0.00	0.00	0.2490
Profit/(Loss) for the Period (7+10):-	-12.11	-10.29	38.56	16.16	-16.90	(45.6849)
Other Comprehensive Income				0.00	0.00	-
A. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(45.6849)
B. (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	-
(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	-
Total Other Comprehensive Income (12A+12B)	0.00	0.00	0.00	0.00	0.00	-
Total Comprehensive Income for the period (11+12) (Comprising Profit (Loss) and Other comprehensive Income for the period)	-12.11	-10.29	38.56	16.16	-16.90	-
Earnings Per Share						(45.6849)
(a) Basic	0.00	0.00	0.00	0.00	0.00	-
(b) Diluted	0.00	0.00	0.00	0.00	0.00	-
Paid-up equity share capital (53,04,600 Equity shares of Rs 10 each)	530.46	530.46	530.46	530.46	530.46	-
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	-
Net worth	0.00	0.00	0.00	0.00	0.00	0

Notes:

- The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings. These standalone results have been subjected to limited review by statutory auditors of the Company. Limited review report does not contain any qualification.
- The Standalone financial results are prepared in accordance with Indian Accounting Standards ("Ind AS"), the provisions of the Companies Act, 2013 ("the Companies Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016
- The previous periods figures have been regrouped and reclassified wherever necessary.
- The company operates only in one business segment viz. Milk Plant, hence segment wise reporting is not applicable.

*Applicable in the case of Consolidated Results.

By order of the Board
For KMG Milk Food Limited



Basudev Garg

Chairman

DIN : 00282038

Place : Kurukshetra (Haryana)

Date : 12/02/2026