

KMG MILK FOOD LIMITED

**Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1,
G.T. ROADVILLAGEMASANADISTT. KURUKSHETRA-136118**

Ph.01744-279452 Fax:01744-279453

Website:www.kmgmilkfood.com

E-mail:Compliances.kmg@gmail.com

CIN: L15201HR1999PLC034125

Date:12.02.2026

To

TheDepartmentofCorporateServices

BSELimited

PhirozeJeejeebhoy

TowersDalalStreet

Mumbai-400001

**SUB- Outcome of Board Meeting held on 12. February 2026 – Regulation
30 of the SEBI
(ListingObligationsandDisclosureRequirement)Regulation,2015
(ScripCode519415)**

DearSir/Madam

Pursuant to Regulation 30 read with Schedule III Part A of SEBI (Listing Obligations and DisclosureRequirements) Regulation, 2015, separate meeting of the Board of Directors scheduled on 12th February 2026 commenced at 01.30 PM and concluded at 2.00 P.M. at the Registered Office of the Company. The Following item in agenda was discussed:

1. Approval of Un-Audited Financial Results for the Quarter ended December 31,2025:

- i. Approval of Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2025.
- ii. Limited Review Reports issued thereon by the Statutory Auditor of the Company M/s. Gauri Goyal & Associates, Chartered Accountants (FRN:036120N)
- iii. A copy of the said results along with the Limited Review Reports will be uploaded on the Company website www.kmgmilkfood.com and will also be published in the newspapers, in the format prescribed under Regulation 47 of the LODR.

2. Resignation of Chief Financial Office of the Company Received and the board acknowledged the same. The CFO Mr. Pardeep Gupta Resigned w.e.f. 11.02.2026.

Mr. Pardeep Gupta, Chief Financial Officer (CFO) and Key Managerial Personnel of the Company, has tendered his/her resignation from the position of CFO due to pre-occupation with effect from close of business hours on 11.02.2026

The resignation letter received from Mr. Pardeep Gupta is enclosed herewith.

The Company confirms that there are no other material reasons for the resignation other than those mentioned in the resignation letter.

3. Appointment of New Chief Financial Officer Mr. Jasbir Singh w.e.f. 01.03.2026.

The Board has approved the appointment of Mr. Jasbir Singh as Chief Financial Officer (CFO) and Key Managerial Personnel of the Company on 12.02.2026. He has accepted the appointment and shall join the office w.e.f. 01.03.2026

The details as required under Regulation 30 read with Schedule III of SEBI (LODR) Regulations and SEBI Circular are as under:

A. Reason for change

- (i) Resignation of Mr. Pardeep Gupta as CFO.
- (ii) Appointment of Mr. Jasbir Singh as CFO.

B. Date of cessation

11.02.2026

C. Date of appointment & term of appointment

Appointed on 12.02.2026 with effect from 01.03.2026

Term: As per the terms and conditions approved by the Board and as contained in the appointment letter.

D. Brief Profile of Incoming CFO

Mr. Jasbir Singh is a Qualified Financial Office having over 20 years of experience in finance, accounting, taxation, corporate finance, treasury management, compliance and strategic planning.

He brings extensive expertise in financial reporting, internal financial controls, budgeting and regulatory compliance.

E. Disclosure of relationships between directors

Mr. Jasbir Singh is not related to any Director of the Company.

F. Information as required pursuant to BSE Circular regarding debarment Mr. Jasbir Singh is not debarred from holding the office of Director or Key Managerial Personnel by virtue of any order of SEBI or any other such authority.

You are requested to take the same on your Record.

Thanking you

For **M/SKMG MILK FOOD LIMITED**



MR. BASUDEV GARG

Director

DIN-00282038

B-2 Friends Colony

West Mathura road New Delhi

-110065

Disclosure under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements), 2015

S. No.	Particulars	Details
1.	Name of the CFP	Mr. Jasbir Singh
2.	Reason for change viz. appointment, <u>resignation</u>, <u>removal, death</u> or <u>Company</u>, otherwise	Resignation of Previous CFO Mr. Pardeep kumar w.e.f. 11.02.2026. So the company appointed new CFO Mr. Jasbir Singh
3.	Date of appointment/cessation & term of appointment	Appointed on 12.02.2026 with effect from 01.03.2026 Term: As per the terms and conditions approved by the Board and as contained in the appointment letter.
4.	Brief Profile	Mr. Jasbir Singh is a Qualified Financial Office having over 20 years of experience in finance, accounting, taxation, corporate finance, treasury management, compliance and strategic planning. He brings extensive expertise in financial reporting, internal financial controls, budgeting and regulatory compliance.
5.	Disclosure of relationships between directors	Not related with any other Director of the Company
6.	Information as required pursuant to BSE Circular regarding debarment	Mr. Jasbir Singh is not debarred from holding the office of Director or Key Managerial Personnel by virtue of any order of SEBI or any other such authority.

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors KMG Milk Food Limited

We have reviewed the accompanying statement of unaudited financial results of KMG MILK FOOD LIMITED (the "Company") for the quarter ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

1. This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Karnal

Date: 12.02.2026

UDIN: 26554857LHAJNR2663

For Gauri Goyal & Associates
Chartered Accountants

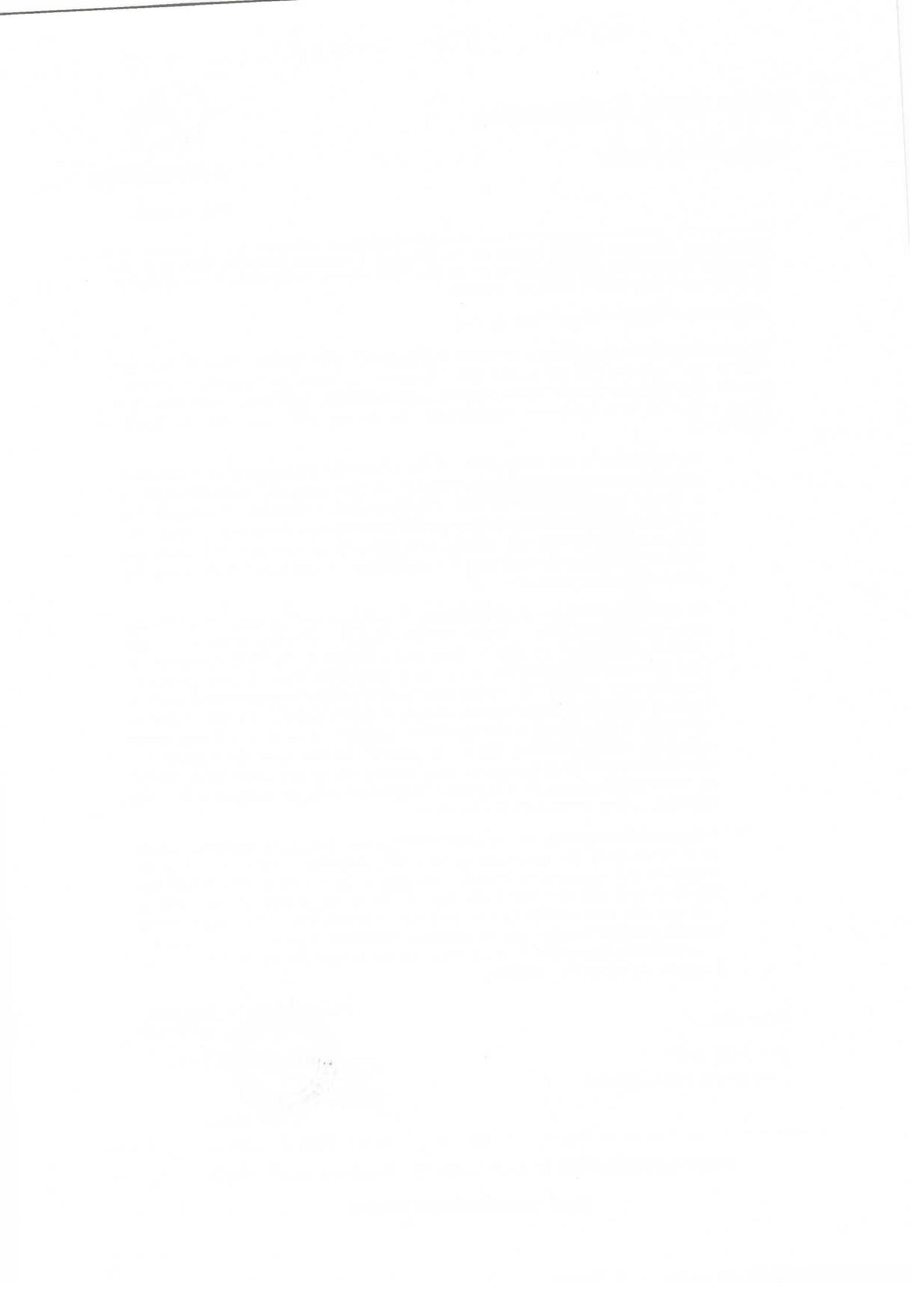

M. No. 554857
Gauri Goyal
Chartered Accountants

M. No. 554857

FRN: 036120N

OFFICE ADDRESS: # 101 1st Floor Sector-12 Main Road, Karnal-132001

Email: cagaurigoyal@gmail.com



KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA, VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Standalone Statement of Profit & Loss for the Quarter ended on 31/12/2025

(Amount in lakhs except Earnings Per Share)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2025	30.09.2025	30.06.2025	31.12.2025	31.12.2024	31.03.2025
	(Un-Audited)	Unaudited	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Income from Operations						
(a) Revenue from Operations	41.87	121.50	305.66	469.03	394.50	677.3398
(b) Other Income	22.50	25.50	24.00	72.00	72.00	96.0000
Total Income (1)	64.37	147.00	329.66	541.03	466.50	773.3398
Expenses				0.00	0.00	
(a) Cost of Materials consumed	0.00	0.00	0.00	0.00	274.62	281.1407
(b) Purchase of stock-in-trade	23.96	121.86	249.51	395.33	20.93	135.9324
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	16.85	-16.66	0.50	0.69	68.42	198.3823
(d) Employee benefits expense	20.79	23.39	20.38	64.56	65.09	85.4900
(e) Finance Cost	11.17	11.09	12.36	34.62	35.33	47.8172
(f) Depreciation and amortisation expense	0.00	6.66	0.00	6.66	0.00	13.3163
(g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.71	10.95	8.35	23.01	19.01	56.6969
Total Expenses (2)	76.48	157.29	291.10	524.87	483.40	818.7757
Profit/(Loss) before exceptional items and Tax (1-2)	-12.11	-10.29	38.56	16.16	-16.90	(45.4359)
Exceptional Items	0.00	0.00	0.00	0.00	0.00	-
Profit/(Loss) before Tax (3-4)	-12.11	-10.29	38.56	16.16	-16.90	(45.4359)
Tax expense				0.00	0.00	
Current Year Tax	0.00	0.00	0.00	0.00	0.00	(45.4359)
Current Year expense relating to prior years	0.00	0.00	0.00	0.00	0.00	-
Deferred Tax	0.00	0.00	0.00	0.00	0.00	-
Total Tax Expense (H+II+III)= (6)	0.00	0.00	0.00	0.00	0.00	-
Profit/(Loss) for the Period from Continuing Operations (5-6)	-12.11	-10.29	38.56	16.16	-16.90	-
Profit/(Loss) from Discontinued Operations	0.00	0.00	0.00	0.00	0.00	-
Tax Expenses of Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.2490
Profit/(Loss) from Discontinued Operations (after Tax) (8-9):-	0.00	0.00	0.00	0.00	0.00	0.2490
Profit/(Loss) for the Period (7+10):-	-12.11	-10.29	38.56	16.16	-16.90	(45.6849)
Other Comprehensive Income				0.00	0.00	-
A. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	-
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(45.6849)
B. (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	-
(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	-
Total Other Comprehensive Income (12A+12B)	0.00	0.00	0.00	0.00	0.00	-
Total Comprehensive Income for the period (11+12) (Comprising Profit (Loss) and Other comprehensive Income for the period)	-12.11	-10.29	38.56	16.16	-16.90	-
Earnings Per Share						(45.6849)
(a) Basic	0.00	0.00	0.00	0.00	0.00	-
(b) Diluted	0.00	0.00	0.00	0.00	0.00	-
Paid-up equity share capital (53,04,600 Equity shares of Rs 10 each)	530.46	530.46	530.46	530.46	530.46	-
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	-
Net worth	0.00	0.00	0.00	0.00	0.00	0

Notes:

- The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings. These standalone results have been subjected to limited review by statutory auditors of the Company. Limited review report does not contain any qualification.
- The Standalone financial results are prepared in accordance with Indian Accounting Standards ("Ind AS"), the provisions of the Companies Act, 2013 ("the Companies Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016
- The previous periods figures have been regrouped and reclassified wherever necessary.
- The company operates only in one business segment viz. Milk Plant, hence segment wise reporting is not applicable.

*Applicable in the case of Consolidated Results.

By order of the Board
For KMG Milk Food Limited



Basudev Garg

Chairman

DIN : 00282038

Place : Kurukshetra (Haryana)

Date : 12/02/2026

To
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 519415

Scrip ID: KMG MILK

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Resignation of Chief Financial Officer and Appointment of New Chief Financial Officer (Key Managerial Personnel)

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant SEBI Circulars issued thereunder (including latest amendments), we hereby inform you that the Board of Directors of the Company at its meeting held on 12/02/2026, has noted and approved the following:

1. Resignation of Chief Financial Officer

Mr. Pardeep Gupta , Chief Financial Officer (CFO) and Key Managerial Personnel of the Company, has tendered his/her resignation from the position of CFO due to pre-occupaion with effect from close of business hours on 11.02.2026

The resignation letter received from Mr. Pardeep Gupta is enclosed herewith.

The Company confirms that there are no other material reasons for the resignation other than those mentioned in the resignation letter.

2. Appointment of New Chief Financial Officer

The Board has approved the appointment of Mr. Jasbir Singh as Chief Financial Officer (CFO) and Key Managerial Personnel of the Company on 12.02.2026.He has accepted the appointment and shall join the office w.e.f.. 01.03.2026

The details as required under Regulation 30 read with Schedule III of SEBI (LODR) Regulations and SEBI Circular are as under:

A. Reason for change

- (i) Resignation of Mr.Pardeep Gupta as CFO.
- (ii) Appointment of Mr. Jasbir Singh as CFO.

B. Date of cessation

11.02.2026

C. Date of appointment & term of appointment
Appointed on 12.02.2026 with effect from 01.03.2026

Term: As per the terms and conditions approved by the Board and as contained in the appointment letter.

D. Brief Profile of Incoming CFO

Mr. Jasbir Singh is a Qualified Financial Office having over 20 years of experience in finance, accounting, taxation, corporate finance, treasury management, compliance and strategic planning.

He brings extensive expertise in financial reporting, internal financial controls, budgeting and regulatory compliance.

E. Disclosure of relationships between directors

Mr. Jasbir Singh is not related to any Director of the Company.

F. Information as required pursuant to BSE Circular regarding debarment

Mr. Jasbir Singh is not debarred from holding the office of Director or Key Managerial Personnel by virtue of any order of SEBI or any other such authority.

The Board Meeting commenced at 1.30 pm and concluded at 2.00 pm

The above information is also available on the Company's website at www.kmgmilkfood.com pursuant to Regulation 46 of SEBI (LODR) Regulations, 2015.

Kindly take the above information on record.

Thanking You,

For KMG MILK FOOD LIMITED



MR.BASUDEVGARG

Director

DIN-00282038

B-2 Friends Colony West

Mathura road

NewDelhi-110065

KMG MILK FOOD LIMITED

Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1,
G.T. ROADVILLAGE MASANA DISTT. KURUKSHETRA-132118

Ph. 01744-279452 Fax: 01744-279453

Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com

CIN: L15201HR1999PLC034125

To,

Mr. Jasbir Singh

H.NO. 2148, SECTOR-7

THANESAR, KURUKSHETRA-136118

Date: //2026

Subject: Appointment as Chief Financial Officer (CFO)

Dear Mr. Jasbir Singh,

We are pleased to inform you that you are hereby appointed as **Chief Financial Officer (CFO)** of **KMG Milk Food Limited**, having its Registered Office at:

9th K.M. Stone, Pipli to Ambala, N.H. 1, G.T. Road,
Village Masana, Distt. Kurukshetra – 132118, Haryana

Your appointment shall be effective from **01ST MARCH 2026** on the following terms and conditions:

1. Designation

You are appointed as **Chief Financial Officer (CFO)** of the Company.

2. Nature of Employment

Your employment shall be on a **full-time basis** and you shall devote your full working time, attention and abilities to the business of the Company.

3. Duties & Responsibilities

Your responsibilities shall include **overall responsibility for all financial, accounting, compliance, taxation, banking, statutory, operational and administrative matters of the Company**, including but not limited to:

- Complete control and supervision of finance and accounts.
- Statutory compliances under Companies Act, Income Tax, GST, and other applicable laws.
- Finalization of accounts, audits, and financial reporting.
- Liaison with banks, auditors, consultants, and government authorities.
- Any other responsibility as assigned by the Management/Board from time to time.

In short, your role shall include **complete responsibility for all matters related to the Company's operations and management**.

4. Remuneration

You shall be paid a consolidated salary of:

₹40,000/- (Rupees Forty Thousand Only) per month, which shall be **all inclusive**, covering all components such as basic, allowances, benefits, incentives, and any other payments. No separate claims shall be payable unless approved by the Management.

5. Place of Posting

Your place of work shall be **Kurukshetra, Haryana**, or any other place as decided by the Company.

6. Confidentiality

You shall maintain strict confidentiality of all company information, financial data, records, and business matters during and after your employment.

7. Termination

Either party may terminate this appointment by giving **90 days' prior written notice** or salary in lieu thereof.

8. General

You shall abide by all rules, regulations, and policies of the Company as applicable from time to time.

9. Acceptance

Kindly sign and return the duplicate copy of this letter as a token of your acceptance of the above terms.

We welcome you to **KMG Milk Food Limited** and look forward to a long and successful association.

For KMG Milk Food Limited

Thanking you

For KMG Milk Food Limited



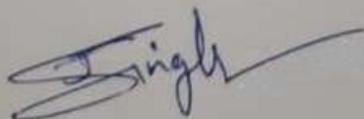
Basudev Garg Whole Time Director

DIN: 00282038

R/o: B-2, Friends Colony West Mathura Road, New Delhi-110065

Employee Acceptance

I, Mr. Jasbir Singh, hereby accept the above appointment and all terms and conditions.



आयकर विभाग
INCOME TAX DEPARTMENT



भारत सरकार
GOVT. OF INDIA

JASBIR SINGH

MAYA RAM

03/12/1980

Permanent Account Number

BOEPS4435Q



Jasbir Singh

Signature

18092007



भारत सरकार

Government of India



आधार

Issue Date: 16/06/2013



जसबीर सिंह

Jasbir Singh

जन्म तिथि / DOB : 03/12/1980

पुरुष / Male



6390 7115 2954



6390 7115 2954

मेरा आधार, मेरी पहचान



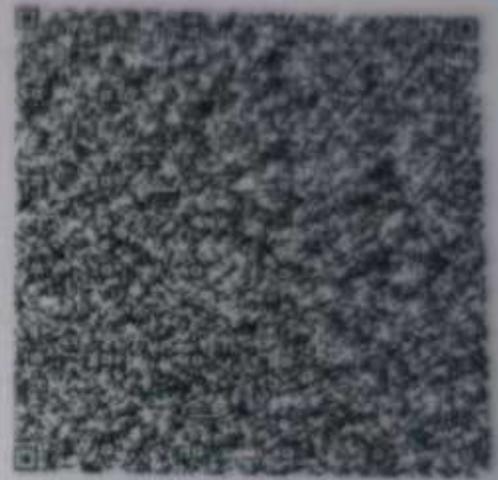
भारतीय विशिष्ट पहचान प्राधिकरण

Unique Identification Authority of India



पता: द्वारा: माया राम, #2148, सेक्टर-7
हाउसिंग बोर्ड कॉलोनी, थानेसर, कुरुक्षेत्र,
हरियाणा, 136118

Address: C/O: Maya Ram, #2148, Sector-7
Housing Board Colony, Thanesar,
Kurukshetra, Haryana, 136118



6390 7115 2954



1947



help@uidai.gov.in



www.uidai.gov.in



Compliances KMG Group <compliances.kmg@gmail.com>

Resignation from the Post of Chief Financial Officer

2 messages

Pardeep Singhal <singhal.deeps@gmail.com>

Wed, Feb 11, 2026 at 11:19 AM

To: "KMG Milk Food Ltd." <kmgmilk@kmggroup.com>

Cc: bgarg@kmggroup.com, "compliances.kmg@gmail.com" <compliances.kmg@gmail.com>

Dear Board,

I hereby tender my resignation from the Post of Chief Financial Officer of the company.

Please accept my resignation and acknowledge the same.

Thanks and Regards,

Pardeep Gupta

Compliances KMG Group <compliances.kmg@gmail.com>

Thu, Feb 12, 2026 at 1:33 PM

To: Pardeep Singhal <singhal.deeps@gmail.com>

Cc: "KMG Milk Food Ltd." <kmgmilk@kmggroup.com>, bgarg@kmggroup.com

Acknowledged.

[Quoted text hidden]

To
The Board of Directors
KMG MILK FOOD LIMITED

Kurukshetra

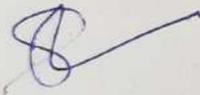
Subject: Consent to act as Chief Financial Officer (CFO)

I, Mr. Jasbir Singh hereby give my consent to act as Chief Financial Officer (CFO) and Key Managerial Personnel of KMG Milk Food Limited with effect from 01.03.2026

I further declare that:

1. I am not disqualified from being appointed as Key Managerial Personnel under the provisions of the Companies Act, 2013.
2. I am not debarred from holding the office of Key Managerial Personnel by virtue of any order of SEBI or any other authority.
3. The information furnished above is true and correct.

Thanking You,



Jasbir Singh

PAN: BOEPS4435Q
Address: 2148 Sector -7 Housing Board Colony Thanesar Kurukshetra 136118
Mobile No.: 97280-86009

Date: 12.02.2026